

SCASD EDUCATION FOUNDATION
2020-21 ANNUAL REPORT



Creating Opportunities

FOR EVERY STUDENT

COMMUNITY SUPPORT FOR SCASD STUDENTS

MISSION

The State College Area School District Education Foundation is committed to enhancing the educational experience of students within the State College Area School District by providing financial support for innovative learning opportunities.

VISION

An enriching educational experience that challenges and inspires every student to reach his or her full potential.

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● A Message from the President

On behalf of the Board of Directors, I offer heartfelt thanks and appreciation for the generous support of our donor community. In the 2020-21 year, nearly \$900,000 was contributed and stayed right here in our school community for programs and projects that benefit State College students.

THANK YOU.

I'm pleased to provide the 2020-21 annual report and recognition of our generous donors.

Sincerely,

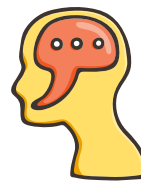
Chris Buchignani, President



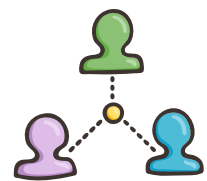
YOUR SUPPORT MADE A DIFFERENCE FOR STUDENTS AND FAMILIES NAVIGATING THE 2020-21 SCHOOL YEAR.



Major investments in technology and classrooms to enhance the remote and in-person learning and teaching experiences.



Big gains in student/family access to mental health support through a new partnership with Penn State's Herr Clinic.



District-wide professional development and student programs focused on mental health and well-being.



Extra support for families facing financial strain throughout the year and during the holiday season.



Milestone contributions to the renovation project at Memorial Field to benefit the future for students, fans and visitors.

● Our Key Funds

THE MARDI LOWRY MCDONOUGH '87 STUDENT OPPORTUNITY FUND & GRANT PROGRAM

Contributions to this fund—named in memory of State High graduate and longtime teacher Mardi McDonough upon her passing in 2020—are the mainstay of the Education Foundation's partnership with generous donors. Funds are awarded to teachers, coaches and staff for projects and programs that benefit students in all grades across the district.

Grant awards have supported a wide range of innovative efforts, from purchasing biographies for a classroom library to helping start State High's Unified Bocce Team. Thanks to donor support, students have had virtual visits from authors and in-person experiences with traveling science labs. Classrooms are outfitted with STEAM equipment, new sensory spaces are available and there's even a student support closet offering

clothing and personal care items to students in need.

MARDI LOWRY MCDONOUGH, DECEMBER 26, 1968 - JUNE 1, 2020

In 2020, the State College community lost a wonderful teacher and a dear friend who made a difference in the lives of countless students and her fellow educators. Mardi Lowry McDonough passed away June 1, 2020, following a battle with breast cancer. In partnership with her family, the Education Foundation honored her memory by adding her name to the Student Opportunity Fund & Grant Program. A lifelong resident of State College, Mardi graduated from State High in 1987. She spent her 27 years in the State College Area School District teaching 6th

grade Math, English and Science, starting at Ferguson Township Elementary and then at Park Forest Middle School. Mardi's daughters are also State High graduates.

Mardi is survived by her husband, Nick Downs, and two daughters, Colleen Eireann McDonough and Grace Aine McDonough, all of State College; step-daughter, Sierra Downs of Boston, MA; father, Lee Lowry of State College and mother, Carol Spangler of Huntingdon, PA. Also survived by her brother, Eric Lowry (Dr. Marta Villaraga) and nieces, Sofia and Isabela of Ardmore, PA.



MENTAL HEALTH MATTERS FUND

Together with donors and the SCASD student services team, the Education Foundation pioneered the Mental Health Matters Fund in

2019, raising its first contributions, totaling \$50,000, at the Maroon & Gray Society Banquet. The fund continued to thrive as donors recognized the need to focus on student mental health and saw their funds making a difference in measurable ways.

The fund has continued to evolve and fuel an important and innovative support system for students and families that not only addresses mental health programs, but also provides emergency

support for basic needs items—an effort that took shape during the COVID-19 pandemic. Community generosity for these efforts has continued to grow, allowing the district to do more.

- A \$25,000 investment from the Education Foundation enabled the district to form a beneficial partnership with Penn State's Herr Clinic, improving and expediting access to mental health services for students and families.

Continued on next page



● Our Key Funds

THE CAMPAIGN FOR MEMORIAL FIELD

MILESTONE \$1 MILLION COMMITMENT FROM LARRY BEANS '62 ADDS TO \$500K PLEDGE FROM GALEN DREIBELBIS AND ANONYMOUS PLEDGE FOR \$200K

It's been sixty years since Larry M. Beans '62 walked out onto Memorial Field as a quarterback for State High, but he said that the memory of Friday night football remains one of the most vivid memories of his life. "The crisp air, the lights, cheerleaders, the band, people in the stands—it was magnificent."

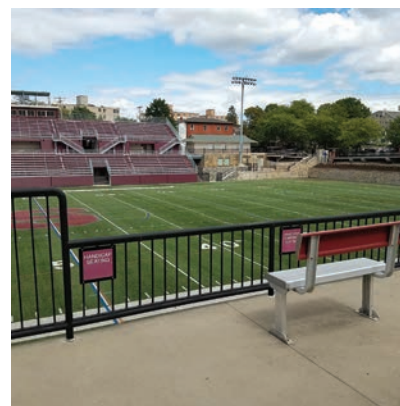
When he read about the project to renovate the field in the Education Foundation magazine, it resonated with him right away. "I want to see that it's saved and stays in the location where it was originally built. It's a beautiful, iconic setting, and I felt that this was something as a community and as alumni that we can do. I support many causes, but this one is very personal and worthwhile to me," he said.

Larry has pledged a \$1 million gift to the Campaign for Memorial Field. Larry's commitment adds to an anonymous \$200,000 pledge to name the main home team locker

room and a \$500,000 pledge from Galen Dreibelbis to name the stadium plaza area near the entry way at Nittany Avenue.

The first part of Larry's commitment, \$875,000, was approved by the school board in May. As part of his gift, Larry has chosen naming rights for the concession stand, the press box, the bleachers and the scoreboard. The concession stand will be named to honor Larry's entire 1962 graduating class. "My teammates were very important to me then, as they are now. I think it's important that all of my classmates are included," he said.

Renovations to Memorial Field will strengthen the foundation for a secure and sustainable future for State College athletics and contribute to State College as a whole. The project improves and increases the safety of the practice and playing experience for athletes, members of the marching



band and community youth sports organizations; leverages the existing structure of the Fairmount Building to add needed indoor space for team meetings; provides an exemplary community gathering space for games and other events by offering a safe, more enjoyable spectator experience; and showcases our students and the tremendous level of community support afforded to our district by engaged and invested local individuals, families and businesses.

MENTAL HEALTH MATTERS FUND... *Continued from previous page*

- Faculty and staff receive ongoing professional development that helps them to recognize students in crisis and also contributes to an overall culture that prioritizes mental health and well-being.
- Local mental health professionals participate regularly with student services teams at each

school in the district, elevating the level of attention on this issue.

- Families facing financial strain can complete an assessment to receive emergency assistance in the form of grocery store gift cards and help with utility and housing payments.

Director of Student Services Jeanne Knouse explains that the impact is simple, yet profound:

"If their basic needs and mental health needs aren't met, students can't learn. With your support for Mental Health Matters, we remove those barriers to learning."

THANK YOU TO THESE DONORS WHO PARTICIPATED IN EITC

2020:

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SCHOLARSHIP FUND

FIRST COMMONWEALTH BANK

● Our Key Funds

RENEWED SUPPORT FROM EITC DONORS KEEPS PROGRAMS GROWING

When the Education Foundation was launched, a main priority was securing funds through the Education Improvement Tax Credit program. This state-operated program, known as EITC, dedicates tax credits to individuals and businesses who make contributions to qualifying 501(c)3 organizations.

While the program is most often associated with providing scholarships to low-income families for private school tuition, a portion of EITC funds are dedicated to Education Improvement Organizations or EIOs—organizations working to provide innovative programming to students. The Education Foundation qualifies for the program as an EIO, and offers a way for individuals and businesses to keep their state tax dollars in local public schools.

The foundation continues to steward individuals and businesses to support its existing EITC-funded programs:

- Materials and equipment needed for new K-5 STEM curriculum, which is based on the resource Engineering is Elementary, the premier resource for introducing engineering at the elementary level. In addition to drawing from EiE, the district is developing learning experiences that include robotics and coding, along with alignment to grade level science and mathematics.

- Computer programming courses at the high school level offered through Oracle Academy, a globally-focused computer science education curriculum that gives students access to courses and resources that would not have been possible without the partnership.

Both individuals and businesses can apply to donate through EITC, as long as they have PA tax liability and meet a few criteria, but currently the tax credits available for Education Improvement Organizations are fully subscribed, and no additional credits have been approved.

It's important to note that existing donors can renew their support, and that credits do become available when donors drop out of the program. While you may be placed on a waiting list, it's still worthwhile to apply.

If you want to learn more about whether you can become a donor and keep your PA tax dollars in your local school district, education foundation Executive Director Paul Olivett can answer your questions and review the criteria. Reach Paul at (814) 883-8067 or email him at pgo11@scasd.org.

THANK YOU TO THE FOLLOWING INDIVIDUALS, BUSINESSES AND FAMILIES WHO MADE GIFTS TO THE ANNUAL FUND & MARDI LOWRY McDONOUGH '87 FUND IN 2020-2021.

Little Lion (\$1,000+)

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THANK YOU TO THE FOLLOWING INDIVIDUALS, BUSINESSES AND FAMILIES WHO MADE GIFTS TO THE MENTAL HEALTH MATTERS FUND.

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Tao Yang
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Min Yuan
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Ping Zhao
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Jun Zhu

THANK YOU TO THE MEMORIAL FIELD CAMPAIGN DONORS.

Stephen Brahosky
Galen E. & Nancy Dreibelbis
Bruce Ellis
Brady Hart
Andrew Kerr

Lawrence Suhey
Christopher Weakland



THANK YOU TO THE FOLLOWING INDIVIDUALS, BUSINESSES AND FAMILIES WHO MADE GIFTS TO THE 2021 ALL NIGHT PARTY.

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	Dana Krieger	Kelly Peterman	Haijuan & Yancheng Zhang
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	Elizabeth Leong		
	Ronald & Kim Leynes		

THANK YOU TO THE FOLLOWING INDIVIDUALS, BUSINESSES AND FAMILIES WHO MADE GIFTS TO THE MAROON & GRAY SOCIETY BANQUET.

2018 MAROON & GRAY SOCIETY BANQUET

Mr. & Mrs. Michael & Julia Desmond

2019 MAROON & GRAY SOCIETY BANQUET

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2020 MAROON & GRAY SOCIETY BANQUET

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THANK YOU TO DEED MEMBERS.

Paul Clifford

THANK YOU TO THE LIFELINK DONORS.

Donald Biek

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THANK YOU TO THE FOLLOWING INDIVIDUALS, BUSINESSES AND FAMILIES WHO MADE GIFTS TO THE CENTRE GIVES 2021.



Dov & Amy Bader
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Tao Yang
Jun Zhu

THANK YOU TO THE 2019-20 BRIDGING DIVIDES: DIVERSITY & SOCIAL JUSTICE COURSE DONORS.

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Delta Program PTSO
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Marisa Ferger
Eric Goeller
Denise Goodman
Tina Konrath
Elizabeth Leong
S. I. Ma
Jennifer Macalady
Kevin McGarry

Marianne McGarry
John & Carol McKeever
Ashley Patterson
Julie Reed
Robin Regan
Irene Schaperdoth
Kerry Small
Donna Snyder
James Snyder
Squier-Roper Family Giving Fund

THANK YOU TO THE 2019-20 SQUIER-ROPER FAMILY GIVING FUND DONORS.

Tina Konrath

THANK YOU TO THE PAVE IT FORWARD DONORS.

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Michelle Olenoski

THANK YOU TO THE MUSIC DEPARTMENT FUND DONORS.

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THANK YOU TO THE RISE FUND DONORS.

The Columbus Foundation

THANK YOU TO THE JUDY SHUE MUSIC FUND DONORS.

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Carole Brumbaugh
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Paul & Kathryn Poissant
Radio Park Family
John Serff
Wilmer Shue
Eric Shue
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State College Area Education Association
Charlotte Zmyslo

● Statement of Revenues and Expenditures

FISCAL YEAR ENDING JUNE 30, 2020

PRELIMINARY JUNE 30, 2020

Revenues:

Donations:

Memorial Field	898,875.00
EITC Program Contributions	27,500.00
Student Athletics Fund	—
Student Activities Fund	—
Music Program Fund	3,670.00
Maroon & Gray Society	11,817.43
Class of '76 Distinguished Student Award	1,000.00
Other Specific Purpose Contributions	78,503.42
General - Student Opportunities Fund	31,970.39

Total Donations: 1,053,336.24

Gain on Sale of Assets:

Memorial Field	9,094.92
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Total Gain on Sale of Assets 9,094.92

Interest Income:

Interest- First National	1,057.42
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Total Revenue 1,063,488.58

Expenditures:

Transaction Fees	315.08
Bank Fees	—
Filing Fees	—
Class of '76 Distinguished Student Award	1,000.00
Maroon & Gray Society Banquet	250.00
Payments to SCASD:	
Student Opportunities Fund (S.O.F.)	29,686.19
Memorial Field	146,633.96
Bill Cahir Scholarships	849.00
EITC	28,304.00
Student Athletics Fund	300.00
Student Activities Fund	785.00
Maroon & Gray Society	33,776.00
Other Specific Purpose	91,826.71
Music Program Fund	1,600.00

Total Expenditures 335,325.94

Excess Revenues over Expenditures 728,162.64

Net Assets Beginning of Year 663,020.58

Ending Net Assets 1,391,183.22

● 2020-21 Preliminary Results

Education Foundation Gross Revenue	482,172
Interest Income	1057
Expenses paid by Education Foundation	—
Net Revenue	483,229
Less Expenses paid by SCASD	(106,906)
Net Proceeds	376,323

● Statement of Assets, Liabilities and Net Assets

Assets	
Cash- First National	408,095.22
Pledges Receivable (1)	983,088.00
Allowance for Uncollectible Accounts	—
Total Assets	1,391,183.22
Liabilities	
Accounts Payable	—
Deferred Revenues	—
Total Liabilities	—
Net Assets:	
Restricted Net Assets	1,391,183.22
Unrestricted Net Assets	—
Total Net Assets	1,391,183.22
Total Liabilities and Net Assets	1,391,183.22

(1) 2019 M&G: \$225

2019 Memorial Field: \$982,863 (\$1,020,000 present value)

Notes:

Coronavirus fund available balance of \$9,613.39 after commitments before July receipts

SOF available \$74,202.13 after commitments before July receipts

